



Financial Health Services, LLC

Third party billing and related services.

FHS New Client Information Form

Referring Office
Information:

Referring Office:

Coordinator Name:

Phone:

Email:

Date:

Client
Information

Name:

Address:

Date of Birth:

SSN:

Insurance
Information

Insurance Company Name:

Insurance Company Phone:

Policy Number/ID:

Has a claim already been initiated?

If yes, when?

Name/phone for Claim Specialist handling claim:

Any applicable power of attorney? Yes _____ No _____

Services
Needed

Diagnosis/Services Needed:

Duration of Services:

Services Start Date: